THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser. If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

## NOTICE

to the Holders of the Outstanding series of notes specified in the Schedule hereto (the "Notes")

issued by BrokerCreditService Structured Products plc

(the "Issuer")

As of 13 July 2021

Dear Sirs.

All capitalised terms not defined herein shall have the meanings ascribed to them in the terms and conditions of the Notes.

We hereby give notice that pursuant to a deed of guarantee dated 13 July 2021 (the "Deed of Guarantee") entered into by FG BCS Ltd (the "Guarantor") in respect of the Notes, the Guarantor has unconditionally and irrevocably guaranteed to each Noteholder of the Notes the due and punctual payment of all sums from time to time payable by the Issuer in respect of the relevant Note as and when the same become due and payable and accordingly has undertaken to pay to such Noteholder, in the manner and currency prescribed by the Conditions for payments by the Issuer in respect of such Note, any and every sum or sums which the Issuer is at any time liable to pay in respect of such Note and which the Issuer has failed to pay.

The Guarantor has further irrevocably and unconditionally agreed to indemnify each Noteholder of Notes from and against any loss, liability or cost incurred by such Noteholder as a result of any of the obligations of the Issuer under or pursuant to any Note or the applicable deed of covenant becoming void, voidable, unenforceable or ineffective for any reason

whatsoever. In addition, the Guarantor irrevocably and unconditionally agreed to indemnify the Issuer from and against any loss, liability or cost incurred by the Issuer as a result of the breach by any other member of the Group (being the Guarantor together with its consolidated subsidiaries) of any contractual obligation owed to the Issuer (including, without limitation, any operational obligations such as payment, delivery, settlement, determination and calculation obligations).

Yours faithfully,

Director

**BrokerCreditService Structured Products plc** 

## SCHEDULE SERIES OF NOTES

ISIN	Series Description
XS1546386365	Issue of USD 10,000,000 Credit Linked Notes due October 2022 Series 6
XS1434672280	Issue of USD 30,000,000 BCS Global High Yield Bond Index Linked Perpetual Notes Series 8
XS1590566193	Issue of Series 9 USD 125,000,000 Zero Coupon Notes due 04 April 2027 Tranche 1 and Issue of Series 9 USD 175,000,000 Zero Coupon Notes due 04 April 2027 Tranche2
XS1637911451	Issue of USD 5,000,000 Credit Linked Notes due June 2023 Series 10
XS1642546581	Issue of USD 4,500,000 Credit Linked Notes due October 2022 Series 11 Tranche 1 and Issue of USD 4,998,000 Credit Linked Notes due October 2022 Series 11 Tranche 2
XS1654213294	Issue of USD 10,000,000 Credit Linked Notes due June 2023 Series 12
XS1762858428	Issue of Series 14 USD 300,000,000 Floating Rate Notes due 30 January 2028
XS1820831607	Issue of USD 8,000,000 Credit Linked Notes due October 2022 Series 19
XS1859436401	Issue of RUB 350,000,000 Tracker Notes on a Mutual Funds Basket due August 2021 Series 24
XS1873963794	Issue of Series 26 RUB 500,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 1 October 2021
XS1878009866	Issue of USD 10,000,000 Credit Linked Notes due June 2023 Series 27 Tranche 1 and Issue of USD 10,000,000 Credit Linked Notes due June 2023 Series 27 Tranche 2
XS1884747483	Issue of Series 28 USD 1,800,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 30 September 2021
XS1892856128	Issue of Series 29 EUR 3,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 9 November 2021
XS1894115705	Issue of Series 30 USD 5,000,000 Share Linked Notes (Vanilla Digital Note with Fixed Coupon) due 30 November 2021
XS1903464391	Issue of Series 31 RUB 300,000,000 Share Linked Notes (Vanilla Digital Note with Stellar Coupon) due 1 December 2021
XS1937694625	Issue of USD 20,000,000 Credit Linked Notes due December 2023 Series 33

XS1943597994	Issue of RUB 500,000,000 Credit Linked Notes due December 2023 Series 34
XS1949598855	Issue of Series 35 EUR 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 28 February 2022
XS1954534621	Issue of Series 37 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 3 April 2022
XS1962541709	Issue of USD 20,000,000 Credit Linked Notes due June 2024 Series 38
XS1963835902	Issue of Series 39 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due April 2024
XS1967593796	Issue of EUR 3,000,000 Credit Linked Notes due June 2024 Series 40
XS1982161603	Issue of USD 10,000,000 Credit Linked Notes due June 2024 Series 41
XS1985081444	Issue of Series 42 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due May 2024
XS1998798984	Issue of Series 43 EUR 7,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 20 June 2022
XS2004904285	Issue of Series 44 USD 10,000,000 Share Linked Notes (Multichance Autocall Standard Notes with Snowball Digital Coupon) due 30 June 2022
XS2009879425	Issue of USD 10,000,000 Credit Linked Notes due June 2024 Series 45
XS2015214757	Issue of Series 46 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due July 2024
XS2020622887	Issue of Series 47 RUB 300,000,000 ETI Linked Notes (Rainbow Participation Notes) due 1 August 2022
XS2028879026	Issue of USD 20,000,000 Credit Linked Notes due June 2024 Series 48
XS2028879703	Issue of Series 49 USD 3,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 12 August 2022
XS2028880115	Issue of RUB 600,000,000 Credit Linked Notes due June 2024 Series 51 Tranche 1 and Issue of RUB 600,000,000 Credit Linked Notes due June 2024 Series 51 Tranche 2
XS2038593419	Issue of Series 52 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Fixed Rate of Interest) due 9 September 2022

XS2038610445	Issue of EUR 5,000,000 Credit Linked Notes due June 2024 Series 54
XS2053506320	Issue of USD 10,000,000 Credit Linked Notes due June 2024 Series 56
XS2057952439	Issue of USD 10,000,000 Credit Linked Notes due December 2024 Series 58
XS2058684619	Issue of RUB 600,000,000 Credit Linked Notes due December 2024 Series 59
XS2065556453	Issue of Series 60 USD 10,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 13 February 2023
XS2068071211	Issue of Series 61 USD 10,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 15 November 2024
XS2072913317	Issue of USD 10,000,000 Credit Linked Notes due December 2024 Series 62
XS2072914125	Issue of RUB 600,000,000 Credit Linked Notes due December 2024 Series 63
XS2072913663	Issue of USD 10,000,000 Credit Linked Notes due December 2024 Series 64
XS2078369316	Issue of Series 67 RUB 600,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon ) due October 2022
XS2085880529	Issue of Series 68 USD 10,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 30 March 2023
XS2085844053	Issue of Series 69 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due December 2024
XS2085844640	Issue of Series 70 USD 10,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 30 December 2024
XS2088720524	Issue of Series 71 EUR 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due December 2022
XS2091664370	Issue of USD 10,000,000 Credit Linked Notes due December 2024 Series72
XS2091667043	Issue of RUB 600,000,000 Credit Linked Notes due December 2024 Series 73
XS2091668447	Issue of USD 10,000,000 Credit Linked Notes due December 2024 Series 74
XS2091672803	Issue of RUB 600,000,000 Credit Linked Notes due December 2024 Series 75

XS2093226178	Issue of Series 76 USD 1,500,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due December 2024
XS2093710494	Issue of EUR 5,000,000 Credit Linked Notes due December 2024 Series 77
XS2104313221	Issue of Series 79 USD 2,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 17 May 2023
XS2104929331	Issue of Series 80 USD 2,000,000 Share Linked Notes (Vanilla Digital Notes with Snowball Digital Coupon) due 22 March 2025
XS2114460053	Issue of Series 82 USD 3,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2025
XS2128490906	Issue of Series 85 USD 10,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2025
XS2143149834	Issue of Series 87 USD 10,000,000 Share Linked Notes (Multi- chance Autocall Standard Notes with Snowball Digital Coupon) due July 2025
XS2143253651	Issue of USD 10,000,000 Credit Linked Notes due June 2025 Series 88
XS2143253495	Issue of RUB 600,000,000 Credit Linked Notes due June 2025 Series 89
XS2158465802	Issue of Series 90 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2181436796	Issue of RUB 600,000,000 Credit Linked Notes due June 2025 Series 92
XS2185963803	Issue of Series 95 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2025
XS2185962664	Issue of Series 96 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2025
XS2191173538	Issue of Series 97 USD 10,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due July 2023
XS2191043913	Issue of USD 4,000,000 Credit Linked Notes due December June 2025 Series 98
XS2194483769	Issue of RUB 500,000,000 Credit Linked Notes due June 2025 Series 99
XS2194477282	Issue of Series 101 EUR 10,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon) due 2023

XS2208853999	Issue of Series 104 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2025
XS2211859439	Issue of Series 107 USD 5,000,000 Credit Linked Notes due 2025
XS2212035690	Issue of Series 108 RUB 600,000,000 Credit Linked Notes due 2025
XS2213664092	Issue of Series 109 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2025
XS2213663797	Issue of Series 110 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon and Snowball Digital Coupon Switch) due 2025
XS2225301725	Issue of Series 112 EUR 10,000,000 Credit Linked Notes due 2025
XS2225424303	Issue of Series 113 RUB 600,000,000 Credit Linked Notes due 2025
XS2230258035	Issue of Series 115 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2023
XS2237422972	Issue of Series 118 USD 10,000,000 Credit Linked Notes due 2025
XS2244322322	Issue of Series 121 RUB 600,000,000 Credit Linked Notes due 2025 Tranche 1 and Issue of Series 121 RUB 400,000,000 Credit Linked Notes due 2025 Tranche 2
XS2244923160	Issue of Series 122 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2248577566	Issue of Series 123 USD 10,000,000 Share Linked Notes (SPS Lock-in for Capital Protection Notes with Snowball Digital Coupon) due 2026
XS2251359084	Issue of Series 125 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2259774706	Issue of Series 126 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2025
XS2262810968	Issue of Series 127 GBP 1,000,000 Credit Linked Notes due 2025
XS2267886971	Issue of Series 128 RUB 600,000,000 Credit Linked Notes due 2025
XS2267887946	Issue of Series 129 USD 10,000,000 Credit Linked Notes due 2025

XS2267890494	Issue of Series 130 EUR 2,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2267888597	Issue of Series 131 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2273109871	Issue of Series 135 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2276552325	Issue of Series 136 USD 3,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2276567604	Issue of Series 137 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2290820518	Issue of Series 138 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2293065459	Issue of Series 139 USD 3,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2295695972	Issue of Series 140 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2296660454	Issue of Series 141 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2297172608	Issue of Series 142 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2298598462	Issue of Series 143 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2301236753	Issue of Series 144 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon and Snowball Digital Coupon Switch) due 2024
XS2305047339	Issue of Series 145 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon) due 2023
XS2305595626	Issue of Series 146 EUR 1,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2306607271	Issue of Series 147 USD 10,000,000 Share Linked Notes (SPS Lock-in for Capital Protection Notes with Snowball Digital Coupon) due 2026
XS2306838595	Issue of Series 148 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2307308069	Issue of Series 149 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026

XS2307564653	Issue of Series 150 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2307565387	Issue of Series 151 RUB 100,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2309355647	Issue of Series 152 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2314829891	Issue of Series 153 USD 1,500,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2321680998	Issue of Series 154 RUB 600,000,000 Credit Linked Notes due 2026
XS2321534310	Issue of Series 155 USD 10,000,000 Credit Linked Notes due 2026
XS2323301809	Issue of Series 156 USD 4,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2322703062	Issue of Series 157 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon) due 2024
XS2325702459	Issue of Series 158 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2325565369	Issue of Series 159 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2328381756	Issue of Series 160 USD 5,000,000 Credit Linked Notes due 2026
XS2328978999	Issue of Series 161 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2330270732	Issue of Series 162 USD 30,000,000 Equity Linked Notes due 2026
XS2332229504	Issue of Series 163 USD 1,250,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2330517132	Issue of Series 164 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2332228449	Issue of Series 165 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2333596539	Issue of Series 166 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023
XS2333597859	Issue of Series 167 USD 1,500,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2023

XS2334735888	Issue of Series 168 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2024
XS2334590200	Issue of Series 169 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2026
XS2336018374	Issue of Series 170 RUB 600,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2337339381	Issue of Series 171 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2026
XS2337341528	Issue of Series 172 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2346242709	Issue of Series 173 EUR 3,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2024
XS2343008731	Issue of Series 175 USD 1,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2024
XS2343868910	Issue of Series 176 USD 3,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2026
XS2345852821	Issue of Series 177 EUR 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2348717658	Issue of Series 178 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2027
XS2348718383	Issue of Series 179 USD 5,000,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2024
XS2346959088	Issue of Series 180 USD 10,000,000 ETI Linked Notes (Delta One Notes) due 2031
XS2351389130	Issue of Series 181 RUB 40,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2353064335	Issue of Series 182 USD 10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024
XS2353097699	Issue of Series 183 USD 800,000 Share Linked Notes (Autocal Standard Notes with Snowball Digital Coupon) due 2024